



Third-Party Release Form

Schwab.com
1-800-435-4000
(inside the U.S.)
+1-415-667-8400
(outside the U.S.)
1-888-686-6916
(multilingual services)

Clients of independent investment advisors, contact your advisor directly or Schwab Alliance at 1-800-515-2157.

This form is to be used to relinquish ownership and deposit a certificate(s) into a Schwab brokerage account.
(Note: Trust-registered certificates, restricted shares, and penny stocks cannot be deposited into a third-party account.)

Investment Advisor ("IA") Information (If applicable, this section to be completed by your IA prior to delivering to Schwab.)	
IA Firm Name <i>Please print</i>	IA Master Account

1 Schwab Account Holder

Complete this section after the registered owner(s)/agent(s) has completed section 2 below.

Schwab Account Number Account Registration

2 Registered Owner(s)/Agent(s)

Each registered owner/agent of the certificate(s) must complete a separate form.

Step 1: Complete either A or B depending on the ownership indicated on the certificate registration.

A. Non-Entity-Registered Owners (Individual, Joint Tenants, Tenants in Common, etc.)

I _____, request that you deposit _____ of
(Registered Name on the Certificate[s]) (Number of Shares/Face Value)
_____ into the account referenced above.
(Name of Company/Issuer)

B. Entity-Registered Owners (LLC/LLP, Corporation, Estate, etc. **Note:** Other supporting documents may be required for entity-registered ownership.)

I _____, am a duly authorized agent and warrant that I am authorized to sign this
Third-Party Release Form on behalf of _____ and request that you deposit
(Entity Name Registered on the Certificate[s])
_____ of _____ into the account referenced above.
(Number of Shares/Face Value) (Name of Company/Issuer)

Step 2: Complete all questions (required for processing).

Are you a director, 10% shareholder, or policy-making officer of this company? Yes No

What is your relationship with the Schwab account holder(s)?

Why are you relinquishing ownership of this certificate?

Date of Birth *mm/dd/yyyy* Home/Legal Address City

State or Province Country Zip Code



Step 3: Provide signature, date and notarization. **(Required.)** Signature must correspond with the owner listed on the face of the certificate(s) or supporting documentation, without alteration. A separate notarized form is required for each registered owner/agent.

SIGN HERE

X

Signature of Certificate Owner or Agent

Today's Date mm/dd/yyyy

Print Name

Notice to CA Residents: A notary public or other officer completing this certificate verifies only the identity of the individual(s) who signed the document to which this certificate is attached, and not the truthfulness, accuracy, or validity of that document.

Certificate of Acknowledgment of Notary Public*

State of _____ in the County of _____ On mm/dd/yyyy

the above-named individual(s) personally appeared before me and proved to me on the basis of satisfactory evidence to be the person(s) whose name(s) is/are subscribed to the within instrument and acknowledged to me that he/she/they executed the same in his/her/their authorized capacity(ies), and that by his/her/their signature(s) on the instrument, the person(s), or the entity upon behalf of which the person(s) acted, executed the instrument. I certify under PENALTY OF PERJURY that the foregoing paragraph is true and correct.

X

Notary Signature

Today's Date mm/dd/yyyy

Print Notary Name

My Commission Expires mm/dd/yyyy

(NOTARY SEAL)

*If your state law permits, notaries may attach the appropriate notarizing declaration in lieu of this notarization.



Irrevocable Stock or Bond Power

charles SCHWAB

In order to process your transaction, please complete and sign this form to transfer your certificate(s) to Schwab for deposit into your Schwab account.

www.schwab.com
1-800-435-4000

To endorse your securities, please sign and date this form, making sure your signatures correspond **exactly** with the names written on the face of your certificates or bonds.

1. Client's Information

We respect your privacy. Charles Schwab & Co., Inc. ("Schwab") will use the information you provide to open and service your account, communicate with you, and provide information about products and services. Read about Schwab's privacy policy at www.schwab.com/privacy.

Name of Client (First)	(Middle)	(Last)
Account Number		

2. Authorization

For value received, the undersigned does (do) hereby sell, assign and transfer to Charles Schwab & Co., Inc.:

IF STOCK, COMPLETE THIS PORTION:

_____ shares of _____ stock of _____ Corporation represented
Number of Shares Common, Preferred, Other (Specify) Name of Company
by certificate number(s) _____ inclusive, standing in the name of the undersigned on the books
Certificate Number(s)
of said Company.

IF BOND, COMPLETE THIS PORTION:

_____ bonds of _____ in the principal amount of
Number of Bonds Name of Company
\$ _____, number(s) _____ inclusive, standing in the name
Amount Certificate Number(s)
of the undersigned on the books of said Company.

The undersigned does (do) hereby irrevocably constitute and appoint a Charles Schwab & Co., Inc. attorney to transfer the said stock or bond(s), as the case may be, on the books of said Company, with full power of substitution in the premises.

IF MUTUAL FUND TRANSFER, COMPLETE THIS PORTION: (Attach your most recent Schwab statement.)

Name of Fund	Last Statement Balance	Date of Statement
Name(s) on the Account at the Fund	Amount Transferred (all, if transferring all shares)	
Account Number at the Fund		
Mutual Fund Distribution Option for Schwab Account (Check one.) <input type="checkbox"/> Cash Dividends/Cash Capital Gains <input type="checkbox"/> Reinvest Dividends/Reinvest Capital Gains		

3. Authorized Signature(s)

Signatures must correspond **exactly** with the names written on the face of certificates or bonds. Original signature(s) required.

Signature(s) and Date(s) Required

X Certificate Holder Signature	Print Name as It Appears on Certificate	Date
X Additional Certificate Holder Signature	Print Name as It Appears on Certificate	Date

